

ABOUT



Keep Them Safe Pooled Trust is a supplemental need trust, established by the Keep Them Safe Foundation, a non-profit organization, pursuant to all Federal and Medicaid laws.

A Pooled Income Trust account is established for individuals who have excess income and wish to become or remain eligible for Medicaid benefits.

KTS Pooled Income Trust is open to individuals who have or need Medicaid and are either 65 or older, or have a disability as defined by Social Security law. KTS accepts eligible members regardless of race, ethnicity, gender or religion.



**Your Peace of Mind...
Our Mission**



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Does your
income

**EXCEED
MEDICAID
ELIGIBILITY
LIMITS?**



Your Peace of Mind... Our Mission



THE KEEP THEM SAFE POOLED TRUST MAY BE THE RIGHT ANSWER FOR YOU.

WHAT IS THE KTS POOLED INCOME TRUST?

A Pooled Income Trust is a supplemental needs trust that allows individuals with excess income to receive or maintain Medicaid benefits, while preserving their monthly income so it may be used for their living expenses.

WHAT ARE THE REQUIREMENTS FOR JOINING KTS?

The beneficiary must be 65 or older, or have a disability as defined by the Social Security Law.

The trust account must be established by the beneficiary, their Guardian, or a Power of Attorney.

Your excess monthly income over the Medicaid income allowance must be deposited into your trust account.



WHAT ARE THE BENEFITS OF A POOLED INCOME TRUST?

Without a Pooled Income Trust, an individual earning an income above the Medicaid allowable limits would have to turn over their excess income to Medicaid every month, and not be able to use it for their living expenses.

When you deposit your excess monthly income into a Pooled Income Trust, you can become or remain eligible for Medicaid benefits. The money you deposited can then be used to pay for your basic living expenses, rather than turning it over to Medicaid as a spend-down.

WHAT CAN KTS PAY WITH MY MONTHLY DEPOSITS?

Funds deposited into the trust can be disbursed for your clothing, food, rent, utilities and other basic living expenses. Our personal and caring staff will be happy to assist you in determining other expenses that may be covered.

WHY SHOULD I JOIN KTS?

- Warm and personal service
- A dedicated representative
- Customized solutions based on your needs
- Easy access to your account
- Quick and efficient payment of your bills

For additional information on how to join or to request an application, please visit www.ktstrust.org or contact our offices: by phone **718.475.5000 or email info@ktstrust.org**

